



tiserv.

Financial Advisor December 2020



Financial Advisor December 2020

J.P.Morgan

XBerkshireHills

has agreed to sell eight branches in New Jersey and Pennsylvania to

investors Bancorp, 10

Financial Advisor December 2020

BNCCORP

has agreed to sell certain loans and deposits of its Golder Valley branch in Minnesota to

Coulee Bank

davinci & north lane Financial Advisor December 2020

Centerbridge **CONSUMERS** has made a majority

has agreed to acquire two branches from

CF BANKSHARES INC.

\$63,000,000

IFB

has agreed to

combine in a merger

of equals with

3/6

VIRGINIA NATIONAL

Financial Advisor Financial Advisor December 2020 December 2020



has acquired

WINFIRST BANK has merged with MGEX

Summit

\$21,700,000

Financial Advisor December 2020



Bangor Savings Bank

Financial Advisor December 2020

\$370,000,000

AMERICAN ACCESS
CASUALTY COMPANY

has agreed to be acquired by

KEMPER

Financial Advisor November 2020

\$14,900,000

Willamette

Reople's BANK

Financial Advisor November 2020

\$2,200,000,000

FirstCitizens

has agreed to combine in a transformational partnership with

Financial Advisor

October 2020

\$21,600,000,000 Ameritrade

SYNCAPAY

to combine

has merged with



Financial Advisor October 2020

Piedmont Bancorp, Inc.

December 2020

has agreed to acquire



Financial Advisor October 2020 Financial Advisor October 2020

EQUITY BANCSHARES, INC.

has acquired all deposits and certain assets of



Financial Advisor October 2020



sell two branches in New York to

Rhinebeck Bancorp, Inc.

Financial Advisor October 2020





has merged with Farmers & Merchants Bank

Financial Advisor October 2020

\$145,000,000



has agreed to acquire

LINCO Bancshares, Inc

Financial Advisor September 2020

Bogota Financial

has agreed to acquire



Financial Advisor September 2020



FHA Origination Platform to $|\mathbf{D}|$

Financial Advisor August 2020

\$100,000,000

BANKS has agreed to

combine in a merger of equals with BLUE RIDGE

Financial Advisor August 2020

Texas Heritage Bancshares, Inc.

Medina Community Bancshares, Inc.

Financial Advisor August 2020

\$63,600,000



FOURTH STREET

Financial Advisor

August 2020



branches in Missouri and Illinois through

Financial Advisor August 2020



T H R E E = S H O R E S has merged with

U United

Financial Advisor July 2020





FINANCIAL COPPORATION

Financial Advisor July 2020

\$489,000,000

BRIDGE BANCORP, INC. has agreed to

mbine in a merger of equals with DIME Community Bancshares, In

Financial Advisor July 2020

\$175,000,000



SB One Bancorp

Financial Advisor July 2020

\$63,900,000

Covenant Bank

has merged with

Financial Advisor July 2020

⊗NBIS has sold

NBIC

RaO Financial Advisor July 2020



recapitalization in partnership with Brown = BROTHERS

HARRIMAN Financial Advisor June 2020





has merged with

PACIFIC PREMIER
BANCORP. INC. Financial Advisor

\$2,300,000,000

has combined in a

CenterState



merger of equals with

Financial Advisor June 2020



☆Texas

\$847,000,000 **UNITED**

has acquired Carolina Financial

Financial Advisor May 2020

AlaskaUSA

branches in Arizona

tcfbank Financial Advisor May 2020

ascentîum

has been acquired by



Financial Advisor April 2020



has been acquired by Charlesbank

Financial Advisor April 2020



Financial Advisor

April 2020





\$185,000,000

RADIUS has agreed to be acquired by

::::LendingClub Financial Advisor February 2020











March 2020











Financial Advisor

April 2020



\$70,000,000

Common Stock Initial Public Offering

Midwest Holding

Sole Book-Running Manager December 2020

\$1,395,625,000

Common Stock Secondary Offering

SIMON PROPERTY GROUP, INC.

Co-Manage November 2020 \$482,899,968

Common Stock Secondary Offering

IIII ncino.

Passive Bookrunne October 2020

\$12,076,364,160

Common Stock

Secondary Offering

BlackRock

Co-Manager

May 2020

FG New America Acquisition Corp.

\$225,000,000

Common Stock

Initial Public

Joint Book-Running Manager

September 2020

\$570,000,000

Common Stock Initial Public Offerina

O SELECTQUOTE

Co-Manager May 2020

\$96,375,000

Common Stock Secondary Offering

PLYMOUTHREIT

Co-Manage August 2020

\$245,000,000

Common Stock

econdary Offering Malomar Palomar

Passive Bookrunner January 2020

\$100,000,000

3.500% Fixed-to-

Floating Rate

Subordinated

Notes due 2030

\$50,000,000

EPUBLIC FIRST

7.00% Non-Cumulative Perpetual Convertible Preferred Stock

Joint Lead Placement Agent August 2020

\$249,860,000

Common Stock Initial Public Offering

III ncino Passive Bookru

July 2020

Passive Bookrunne June 2020

\$18,500,000

CB&T Holding

Corporation

6.250% Fixed-to-

Floating Rate

Subordinated

Notes due 2030

Sole Placement Age

December 2020

\$30,000,000

First Paragould

Bancshares, Inc.

4 375% Fixed-to-

Floating Rate

Subordinated

\$82,000,000

Common Stock

Secondary Offering

Palomar

\$8,000,000 Cayuga Lake Bank Capital Markets Corporation 4.625% Fixed-to-

Debt and

Floating Rate Subordinated Notes due 2030

Sole Placement Agent December 2020

\$20,000,000

Market Street

Bancshares Inc.

6.00% Fixed-to-

Floating Rate

Subordinated

Notes due 2030

\$15,000,000

🚴 Banesco

5.500% Fixed-to Floating Rate Subordinated Notes due 2030

Cole Placement Agent December 2020

\$40,000,000

4.25% Fixed-to-

Floating Rate

Subordinated

Notes due 2030

Co-Placement Agent

November 2020

\$21,000,000

FIRST TRUST

5.500% Fixed-to-Floating Rate Subordinated Notes due 2030

ole Placement Age December 2020

\$40,000,000

4.000% Fixed-to-

Floating Rate

Subordinated

Notes due 2030

ole Placement Agen

November 2020

\$15,000,000 First Commercial

> 5.000% Fixed-to-Floating Rate Subordinated Notes due 2030

Sole Placement Ager December 2020

\$6,000,000

Decatur

Bancshares, Inc.

5.00% Fixed-to-

Floating Rate

Subordinated

Notes due 2030

Sole Placement Agen

November 2020

ead Placement Age December 2020

\$65,000,000 DFC

4.25% Fixed-to-Floating Rate Subordinated Notes due 2030

ole Placement Agen November 2020

SOUTHSIDE RANICCUARTO BACK

\$25,000,000

CB CBC

5.000% Fixed-to-

Floating Rate

Subordinated

Notes due 2030

ole Placement Agen

December 2020

\$100,000,000

3.875% Fixed-to-Floating Rate Subordinated Notes due 2030

Sole Placement Agen November 2020

\$20,000,000

4.75% Fixed-to-

Floating Rate

Subordinated

\$96,000,000

Manager December 2020 \$50,000,000

\$150,000,000

WSFS Financial Corporation

2 750% Fixed-to-

Floating Rate Senior

Notes due 2030

Lead Book Running

CAPE 5

3.75% Fixed-to-Floating Rate Subordinated Notes due 2030

Sole Placement Agen November 2020

\$125,000,000

\$10,000,000

Notes due 2030 Sole Placement Agen November 2020

NORTH STATE

Floating Rate Subordinated

ole Placement Agen October 2020

\$225,000,000

STERLING BANCORP

3.875% Fixed-to-Floating Rate Subordinated Notes due 2030

Lead Book-Running Manager October 2020

\$10,000,000

FIRST INTERNET

6.00% Fixed-to-Floating Rate Subordinated Notes due 2030

October 2020

\$200,000,000

Synovus

4.00% Fixed-to-Floating Rate Subordinated Notes due 2030

Lead Book Running Manager October 2020

\$55,000,000

4.75% Fixed-to-Floating Rate Subordinated Notes due 2030

October 2020

\$35,000,000

October 2020

The Community Trustmark

> 3.625% Fixed-to-Floating Rate Subordinated Notes due 2030

Notes due 2030 Joint Book-Running Manager November 2020 Nationwide[®]

4.875% Fixed-to-Floating Rate Subordinated Notes due 2050

Sole Placement Agen November 2020

\$12,000,000

6.50% Fixed-to-Floating Rate Subordinated

ole Placement Agen October 2020

\$20,000,000

FVCBankcorp, Inc.

4.875% Fixed-to-Floating Rate Subordinated Notes due 2030

Sole Placement Agen October 2020

\$15,000,000

First Mutual Holding Co.

4.75% Fixed-to-Floating Rate Subordinated Notes Due 2030

ole Placement Agei October 2020

\$24,000,000

QUEENSBOROUGH

6.00% Fixed-to-Floating Rate Subordinated Notes due 2030

ole Placement Agen October 2020

Financial Institutions, Inc.

4 375% Fixed-to-Floating Rate Subordinated Notes due 2030

ole Placement Age October 2020

First Mid

3.95% Fixed-to-Floating Rate Subordinated Notes due 2030

Lead Book-Running Manage October 2020

\$15,000,000

\$375,000,000 Separtice SIGNATURE BANK

4.00% Fixed-to-Floating Rate Subordinated

Notes due 2030 Initial Purchasei October 2020

\$50,000,000 South Plains Financial, Inc

4.50% Fixed-to-Floating Rate Subordinated Notes due 2030

Sole Placement Age September 2020

\$70,000,000



4.00% Fixed-to-Floating Rate Subordinated Notes due 2030

September 2020

Truxton Corporation

\$50,000,000 premier

financial corp.

4.00% Fixed-to-Floating Rate Subordinated Notes due 2030

ead Initial Purchase September 2020

\$20.000.000 orange county BANCORP, inc.

4.25% Fixed-to-Floating Rate Subordinated Notes due 2030

Sole Placement Agen September 2020

\$110,000,000 AMERIS BANCORP

3 875% Fixed-to-Floating Rate

Notes due 2030 Joint Book-Running Manager September 2020

Security State Bancshares, Inc. 5.00% Fixed-to-

Floating Rate Subordinated Notes due 2030 ole Placement Ager September 2020

\$10,000,000 POTOMAC BANCSHARES

5.00% Fixed-to Floating Rate Subordinated Notes due 2030

Sole Placement Agen September 2020

\$130.000.000

INDEPENDENT 4.00% Fixed-to-

Floating Rate Subordinated Note due 2030 Book-Running Manager September 2020

\$25,000,000

\$10,750,000 Colonial Bancorp, Inc.

7.00% Fixed-to-Floating Rate Subordinated Notes due 2030

Bancshares 5.375% Fixed-to-

Shore

Floating Rate Subordinated Notes due 2030

August 2020

\$15,000,000

COASTALSOUTH BANCSHARES, INC.

5.95% Fixed-to-Floating Rate Subordinated Notes due 2030

Sole Placement Agent

HBTFinancial

4.50% Fixed-to-Floating Rate Subordinated Notes due 2030

Sole Placement Agent

\$125,000,000

4.00% Fixed-to-Floating Rate Subordinated Notes due 2030

Sole Underwriter

\$100,000,000 RENASANT

4 50% Fixed-to-Floating Rate

Subordinated

\$20,000,000 Financial

4.875% Fixed-to-Floating Rate

Financial Advisor

\$100,000,000 [FB]

FirstBank 4 50% Fixed-to-

ead Placement Age

Floating Rate

Sole Placement Age

ead Placement Age

Sole Placement Agent November 2020

\$18,000,000

BANCORP 4.125% Fixed-to-

Notes due 2030

IFB Bancorp, Inc.

\$15,000,000

4.50% Fixed-to-Floating Rate Subordinated Notes due 2030

ole Placement Agent September 2020

\$40,000,000

Northwest

Notes due 2035 Lead Book-Running Manager September 2020

Corporation

Subordinated Notes due 2030

August 2020

Notes due 2030

Subordinated

\$75,000,000

Atlantic Capital

5.50% Fixed-to-Floating Rate Subordinated Notes due 2030

ead Placement Age August 2020

\$20,000,000 Piedmont Bancorp

Inc. 5.75% Fixed-to-

Floating Rate Subordinated Notes due 2030

August 2020

\$106,000,000

cross river

6.50% Fixed-to-Floating Rate Subordinated Notes due 2030

August 2020

\$60,000,000 Southern National Bancorp of Virginia, Inc.

5.40% Fixed-to-Floating Rate Subordinated Notes due 2030 Joint Book-Running August 2020

\$175,000,000

4.50% Fixed-to-Floating Rate Subordinated Notes due 2030

Park

Sole Underwriter

August 2020

\$8,000,000

6.00% Fixed-to-Floating Rate Subordinated Notes due 2030

August 2020

\$100,000,000

The Bancorp

4.75% Fixed Rate Senior Notes due 2025

Lead Book-Running Manager August 2020

\$28,000,000 Mabrey Bancorporation,

Inc. 5.50% Fixed-to-Floating Rate Subordinated

Notes due 2030 ad Placement Age August 2020

\$140,000,000



5.50% Fixed-to-Floating Rate Subordinated Notes due 2030 Lead Placement Age July 2020

\$30,000,000

MidWestOne

5.75% Fixed-to-Floating Rate Subordinated Notes due 2030 d Placement Age

July 2020 \$30,000,000 \$33,000,000

EQUITY BANCSHARES, INC.

7.00% Fixed-to-Floating Rate Subordinated Notes due 2030

Placement Agen July 2020

\$30,000,000

PARKE BANCORP

6.50% Fixed-to-Floating Rate Subordinated Notes due 2030

Placement Agei July 2020

\$20,000,000



6.00% Fixed-to Floating Rate Subordinated Notes due 2030

Sole Placement Agen July 2020

\$17,800,000

DELMAR BANCORP

6.00% Fixed-to-

Floating Rate

\$60,000,000 EB

Enterprise

5.25% Fixed-to-Floating Rate Subordinated Notes due 2030

\$100,000,000

NBT Bancorp

5.00% Fixed-to-

Floating Rate

Subordinated

Notes due 2030

Joint Book-Running

Manager

June 2020

ad Placement Ac July 2020

\$26,750,000

Midwest BankCentre

5.75% Fixed-to-Floating Rate Subordinated Notes due 2030

Sole Placement Agen July 2020

\$50,000,000

Alpine Banks of Colorado

5.875% Fixed-to-

Floating Rate

Subordinated

Notes due 2030

Sole Placement Agen

June 2020

\$17,400,000

COUNTY

7.00% Fixed-to-Floating Rate Subordinated Notes due 2030

ead Placement Agen June 2020

\$75,000,000

GREAT SOUTHERN

5.50% Fixed-to-

Floating Rate

Subordinated

Notes due 2030

Joint Book-Running

Manager

\$22,000,000



6.00% Fixed-to-Floating Rate Subordinated Notes due 2030

Sole Placement Agen June 2020 \$300,000,000

■ BankUnited

5.125% Fixed Rate

Subordinated

Notes due 2030

Joint Book-Runnina

Manage

CAPSTAR

5.25% Fixed-to Floating Rate Subordinated Notes due 2030

Sole Placement Agen June 2020

\$42,000,000 EQUITY BANCSHARES, INC.

7 00% Fixed-to-Floating Rate Subordinated Notes due 2030

ead Placement Agen June 2020

\$30,000,000

FIRSTBANK

5.50% Fixed-to-

Floating Rate

Subordinated

\$100,000,000 NNER

5.00% Fixed-to-Floating Rate Subordinated Notes due 2030 Joint Book-Running Manager

June 2020

\$125,000,000

Busey

Notes due 2030

Subordinated

Sole Placement Agen

June 2020

\$15,000,000

BLUE RIDGE

6.00% Fixed-to-Floating Rate Subordinated Notes due 2030

Financial Advisor May 2020

\$15,000,000

Emprise Financial Corporation

5 90% Fixed-to-Floating Rate Subordinated Notes due 2030

Financial Advisor May 2020

\$225,000,000

Western Alliance Bancorporation 5.25% Fixed-to-Floating Rate

Subordinated Notes due 2030 Lead Book-Running

Fixed-to-Floating

Rate Subordinated

Notes due

2030 and 2035

Active Book-Running

Manager

February 2020

Manage May 2020

June 2020 \$41,500,000 **VERABANK**

5.875% Fixed-to-Floating Rate Subordinated

Notes due 2030 Sole Placement Agen May 2020

June 2020 \$63,250,000



5.75% Fixed-to-Floating Rate Subordinated Notes due 2030

Sole Book-Running Manage May 2020

\$115,000,000

5.25% Fixed-to-Floating Rate Subordinated Notes due 2030

Joint-Book-Runnina Manage June 2020

\$100,000,000

5.25% Fixed-to-Floating Rate Subordinated Notes due 2030

Sole Book-Running Managel May 2020

HilltopHoldings. Fixed-to-Floating

Notes due 2030 ead Placement Agen May 2020

\$200,000,000

.750% and 6.125% Rate Subordinated Notes due 2030 and 2035

Joint Book-Running Managei May 2020

Subordinated

5.25% Fixed-to-Floating Rate Notes due 2030

Lead Book-Running Manage May 2020

\$125,000,000 **OCEANFIRST**

5.25% Fixed-to-Floating Rate Subordinated Notes due 2035

Sole Book-Running Managel May 2020



5.875% Fixed-to-Floating Rate Subordinated Notes due 2030

Financial Advisor April 2020

\$350,000,000

FirstCitizens BancShares

3.375% Fixed-to-Floating Rate Subordinated Notes due 2030 Sole Book-Running

Manager February 2020

\$375,000,000 FULTON FINANCIAL 3.25% and 3.75%

\$10,000,000

Fortis Financial Inc.

5.70% Fixed-to-Floating Rate Subordinated

Notes due 2030 Sole Placement Agen February 2020

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