

HEARTLAND SUMMIT 2021

Piper Sandler Heartland Summit Agenda

September 30, 2021 | 8:00 a.m. – 5:30 p.m.

Time	Topic	Participants
8:00 a.m.	Welcome Remarks	<ul style="list-style-type: none"> • Matt Hemsley, Piper Heartland Healthcare Capital
8:00 a.m.	The Pandemic-Inspired Changes that will Become a Permanent Part of the Healthcare Industry	<ul style="list-style-type: none"> • Bob Bradway, Chairman and CEO, Amgen Inc. • Tom Mihaljevic, President and CEO, The Cleveland Clinic • Geoff Martha, Chairman and CEO, Medtronic plc • Sir Andrew Witty, CEO, UnitedHealth Group • Moderator: Matt Hemsley, Piper Heartland Healthcare Capital
9:00 a.m.	Care Delivery 2.0: Mixing Old and New Models for Care Delivery	<ul style="list-style-type: none"> • Ido Schoenberg, Chairman and CEO, American Well Corporation • John Kao, CEO, Alignment Healthcare, Inc. • Raj Singh, CEO, Accolade • Amir Rubin, Chairman, President and CEO, One Medical Group • Moderator: Sean Wieland, Senior Research Analyst, Piper Sandler
9:45 a.m.	Care Delivery 2.0: How Healthcare Providers are Responding to the Escalating Pace of Change	<ul style="list-style-type: none"> • Laura Kaiser, President and CEO, SSM Health Care Corporation • Gerald E. Harmon, M.D., President American Medical Association • Rod Hochman, M.D., President and CEO, Providence St. Joseph Health • Rick Pollack, President and CEO, American Hospital Association Inc. • Moderator: Eric Larsen, President, The Advisory Board Company
10:30 a.m.	Filling the Service and Technology Gaps Needed to Enable Home Healthcare	<ul style="list-style-type: none"> • Andrew Parker, Founder and CEO, Papa • Carina Edwards, CEO, Quil Health • Moderator: Jeff Garro, Senior Research Analyst, Piper Sandler
11:00 a.m.	The Present and Future of Diabetes Care	<ul style="list-style-type: none"> • Kevin Sayer, Chairman, President and CEO, DexCom, Inc. • Harith Rajagopalan, Co-Founder and CEO, Fractyl Health, Inc. • Sami Inkinen, Founder and CEO, Virta Health • Moderator: Matt O'Brien, Senior Research Analyst, Piper Sandler
11:30 a.m.	Bringing New Technologies, Solutions and Measurements to Sports Medicine	<ul style="list-style-type: none"> • Aly Orady, Founder and CEO, Tonal Fitness • Michael Williamson, Co-Founder and CEO, ViewFi • Andy Roddick, Investor and Professional Tennis Player • Moderator: Richard Migliori, M.D. Executive Vice President, Medical Affairs and Chief Medical Officer, UnitedHealth Group
12:00 p.m - 12:40 p.m.	Lunch	
12:40 p.m.	The Growing Use of A.I. and Machine Learning in Therapeutic Development	<ul style="list-style-type: none"> • Daphne Koller, Founder and CEO, Insitro, Inc. • Jason Coloma, CEO, Maze Therapeutics, Inc. • Chris Gibson, Co-Founder and CEO, Recursion Pharmaceuticals, Inc.

		<ul style="list-style-type: none"> • Mark McKenna, President and CEO, Prometheus Biosciences • Moderator: Yasmeen Rahimi, Senior Research Analyst, Piper Sandler
1:30 p.m.	COVID's Impact on the Supply Chain and on Pharmaceutical Product Development – Designing More Resilience Into the System to Survive What Comes Next	<ul style="list-style-type: none"> • Marc Casper, Chairman, President and CEO, Thermo Fisher Scientific Inc. • Sebastian Guth, President, Pharmaceuticals, Americas Region, Bayer • Adam Schechter, Chairman, President and CEO, Labcorp • Moderator: Chris Raymond, Senior Research Analyst, Piper Sandler
2:15 p.m.	Discussions on Capitol Hill that are Impacting the Future of the BioPharma Industry	<ul style="list-style-type: none"> • Sebastian Guth, President, Pharmaceuticals, Americas Region, Bayer • Giovanni Caforio, Chairman and CEO, Bristol-Myers Squibb • Moderator: Steve Ubl, President and CEO, PhRMA
3:00 p.m.	How changes in the regulatory and reimbursement landscape are impacting investment and innovation in medical devices	<ul style="list-style-type: none"> • Kevin Lobo, Chairman and CEO, Stryker Corporation • Nadim Yared, President and CEO, CVRx, Inc. • Mike Minogue, Chairman, President and CEO, ABIOMED, Inc. • Moderator: Scott Whitaker, President and CEO, AdvaMed
3:45 p.m.	Altering the Inertia of Large Organizations: Implementing Strategic and Cultural Changes Within Leading Healthcare Companies	<ul style="list-style-type: none"> • Mick Farrell, CEO, ResMed Inc. • Tom Polen, Chairman, President and CEO, Becton, Dickinson and Company • Karen Parkhill, CFO, Medtronic plc • Steve Rusckowski, Chairman, CEO and President, Quest Diagnostics Incorporated • Moderator: Jason Bednar, Senior Research Analyst, Piper Sandler
4:30 p.m.	Executive Transition: Reflections on Planning for Succession and Leaving the Corner Office	<ul style="list-style-type: none"> • Stefano Pessina, Executive Chairman and former CEO, Walgreens Boots Alliance, Inc. • Doug Baker, Executive Chairman and former CEO, Ecolab • Moderator: Jon Salvesson, Vice Chairman, Piper Sandler
5:00 p.m.	Investor Round-Up: Reflections on the Day and the State of the Industry	<ul style="list-style-type: none"> • Ziad Bakri, CFA, M.D., Portfolio Manager, T. Rowe Price • Benjamin Silver, Sector Head, Co-Chair Stock Committee, Maverick Capital • Moderator: Gene Munster, Manager Partner, Loup Ventures
5:30 p.m. – 8:00 p.m.	Post-Summit Reception	Spoon and Stable 211 North 1 st Street, Minneapolis

Maintaining everyone's health and safety during the Heartland Summit is our top priority and we will adhere to all local government and CDC mandates. Piper Sandler expects that each guest attending will be fully vaccinated, but we will not be requiring proof of vaccination. If you have not received a COVID-19 vaccination, we respectfully ask that you cancel your registration to the Heartland Summit. Piper Sandler requires proof of vaccination for all Piper Sandler employees attending the Heartland Summit. Masks will be available at the Heartland Summit and are encouraged.