

### Wednesday, June 19

#### Welcome Reception

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6:00 p.m.

Hewing Hotel | 300 N. Washington Avenue | Minneapolis, MN 55401

### Thursday, June 20

#### Breakfast & Registration

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7:15 a.m.

#### Welcome Remarks

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8:00 a.m.

Pete Day, Global Group Co-Head, Healthcare Investment Banking, Piper Jaffray

#### Opening Remarks

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8:05 a.m.

Robert Bradway, Chairman, CEO & President, Amgen, Inc. (AMGN)

#### Positioning Biopharma for the Next Decade and Beyond

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8:15 a.m.

*Panelists:* Robert Bradway, Chairman, CEO & President, Amgen, Inc. (AMGN)  
Giovanni Caforio, M.D., Chairman & CEO, Bristol-Myers Squibb (BMY)  
Alexander Hardy, CEO, Genentech, Inc. (Division of Roche Holding AG)  
Stephen Ubl, President & CEO, PhRMA

*Moderator:* Chris Raymond, Senior Research Analyst, Piper Jaffray

#### How Pharma and Payers Are Working Together to Increase Transparency and Choice

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9:00 a.m.

*Panelists:* John Prince, CEO, OptumRx, Inc. (Part of UNH)  
Jack Bailey, President, US Pharmaceuticals, GlaxoSmithKline plc (GSK)

*Moderator:* George Barrett, former Chairman & CEO, Cardinal Health, Inc.

#### Changing Care Delivery Models for the Changing Needs of the Healthcare System

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9:30 a.m.

*Panelists:* Jason Gorevic, CEO & Director, Teladoc Health, Inc. (TDOC)  
Bret Jorgensen, Chairman & CEO, MDVIP Inc. (private)  
William McKeon, President & CEO, Texas Medical Center (private)  
Penny Wheeler, M.D., President & CEO, Allina Health Systems, Inc. (private)

*Moderator:* Dan Gulbrandson, Managing Director, Investment Banking, Piper Jaffray

### How to Help Chronic Care Patients and Their Caregivers Make the 'Right' Decisions

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10:00 a.m.	<i>Panelists:</i>	Ken Ehler, Chief Scientific Officer, UnitedHealth Group Incorporated (UNH) Sami Inkinen, Founder & CEO, Virta Health, Inc. (private) Kevin Sayer, Chairman, President & CEO, DexCom, Inc. (DXCM)
	<i>Moderator:</i>	Adam Gunther, Managing Director, Investment Banking, Piper Jaffray

### How Can Healthcare Leaders Learn from the past to Shape the Decisions of the Future?

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10:30 a.m.	<i>Speaker:</i>	Alex Gorsky, Chairman & CEO, Johnson & Johnson (JNJ)
	<i>Moderator:</i>	Matt Hemsley, Managing Director, Investment Banking, Piper Jaffray

### How Can Companies Engage Consumers to Change Behavior and Maintain Healthy Lifestyles?

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11:00 a.m.	<i>Panelists:</i>	Bahram Akradi, Founder, Chairman & CEO, LIFE TIME (private) James Park, Co-Founder, Chairman & CEO, FitBit, Inc. (FIT) Grant Verstandig, Founder, President & CEO, Rally Health, Inc. (Part of UNH)
	<i>Moderator:</i>	Matt Hemsley, Managing Director, Investment Banking, Piper Jaffray

### How Will Partnerships Evolve in Healthcare Financing and Delivery?

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11:30 a.m.	<i>Panelists:</i>	Sam Hazen, CEO, HCA Healthcare, Inc. (HCA) Dave Wichmann, CEO, UnitedHealth Group Incorporated (UNH)
	<i>Moderator:</i>	Jon Salvesson, Chairman, Healthcare Investment Banking Group, Piper Jaffray

### Lunch

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12:00 p.m.	60 minutes
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### Piper Jaffray Analyst Rapid Roundtable: Leading Trends and Emerging Companies by Sector

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1:00 p.m.	<i>Analysts:</i>	David Amsellem, Senior Research Analyst, Piper Jaffray Bill Quirk, Senior Research Analyst, Piper Jaffray Tyler Van Buren, Senior Research Analyst, Piper Jaffray Sean Wieland, Senior Research Analyst, Piper Jaffray
	<i>Moderator:</i>	Mike Cox, Co-Head of Global Equities, Piper Jaffray

### International Perspectives on Investing and Partnerships

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1:30 p.m.	<i>Panelists:</i>	Abhijeet Lele, Managing Director, Life Sciences, Temasek Holdings (private) Abdulla Al Shamsi, Head of Healthcare, Mubadala Investment Company (private) Dave King, Chairman, CEO & President, Laboratory Corporation of America Holdings (LH)
	<i>Moderator:</i>	J.P. Peltier, Global Group Co-Head, Healthcare Investment Banking, Piper Jaffray

**Digital Disruption in Healthcare: How Do Leaders Find the Right Balance Between Partnerships, Investments and Developing Their Own Capabilities?**

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2:00 p.m.                      *Panelists:*                      Andy Conrad, CEO, Verily Life Sciences LLC (Part of Alphabet Inc.)  
Mark Ganz, CEO & President, Cambia Health Solutions, Inc. (private)  
Steve Rusckowski, Chairman, President & CEO, Quest Diagnostics (DGX)

*Moderators:*                      Stacy Enxing Seng, Lightstone Ventures, former President, Vascular Therapies, Covidien  
Steve Oesterle, M.D., NEA, former SVP, Medicine and Technology, Medtronic plc

**Innovations and Breakthroughs in Medical Device Technologies**

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2:30 p.m.                      *Panelists:*                      Mike Mahoney, Chairman & CEO, Boston Scientific Corporation (BSX)  
Kevin Lobo, Chairman & CEO, Stryker Corporation (SYK)  
Scott Drake, President & CEO, ViewRay, Inc. (VRAY)  
Vince Forlenza, Chairman, CEO & President, Becton Dickinson & Company (BDX)

*Moderator:*                      Matt O'Brien, Senior Research Analyst, Piper Jaffray

**How Should the Healthcare Industry Adapt to the Cyclical Politicization of Healthcare?**

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3:15 p.m.                      *Panelists:*                      Erik Paulsen, former U.S. House of Representatives  
Stephen Ubl, President & CEO, PhRMA  
Scott Whitaker, President & CEO, AdvaMed

*Moderator:*                      Cory Alexander, EVP, Corporate Affairs, UnitedHealth Group Incorporated (UNH)

**How Is Pharma-Grade Cannabis Impacting Healthcare Today and How May This Evolve in the Coming Years?**

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3:45 p.m.                      *Panelists:*                      Mark Castaneda, CFO & Treasurer, Tilray, Inc. (TLRY)  
Jeff Chen, M.D., Executive Director, UCLA Cannabis Research Initiative  
Kyle Kingsley, M.D., Chairman & CEO of Vireo Health International Inc. (VREO)

*Moderator:*                      Rita Wang, Director, Investment Banking, Piper Jaffray

**Closing Remarks and Reception**

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4:15 p.m.

**Event Concludes**

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6:00 p.m.